

# HODL

# Hodl Primero

# Subscription Information Form

For the avoidance of doubt the EURO value assigned to any subscription made in Digital Assets shall be determined at 12:00 (midday) Gibraltar time on the Valuation Day in question. Potential subscribers to the Fund shall be subject to the market volatility and price movements in the period from the Fund receiving the Digital Assets to valuation point (being 12:00 (midday) Gibraltar time). The Fund reserves the right to levy additional fees in respect of subscriptions in Digital Assets in certain circumstances.

**Share registration details:**

<b>Date of form completion:</b>	
<b>Proposed dealing date:</b>	
<b>Series of Participating Shares being subscribed (if known/applicable):</b>	
<b>Name/Company Name for Share Registration:</b>	
<b>Address for Share Registration:</b>	
<b>Postal address: (if different to above)</b>	
<b>Telephone:</b>	

<b>Fax:</b>	
<b>Email for Share Registration:</b>	
<b>Additional email addresses (CC's):</b>	
<b>Physical share certificate required?</b>  (note if a physical share if a physical share certificate is issued it will have to be returned to the Company on redemption of shareholding)	Yes          No (recommended)
<b>Is the subscriber the exclusive beneficial owner of the assets?</b>	Yes          No
<b>If above no, please provide full details of beneficial owner:</b>	

**Subscription in fiat:**

<b>Currency subscribing in:</b>	
<b>Amount of subscription:</b> (numeric)	
<b>Amount of subscription:</b> (text)	
<b>Bank Details</b>	
<b>Bank name:</b>	
<b>Bank address:</b>	
<b>Account name:</b>	
<b>Account number:</b>	
<b>Swift code:</b>	
<b>IBAN:</b>	
<b>BIC:</b>	

## Subscription in digital assets:

<b>Currency/Token subscribing in:</b>	
<b>Amount of subscription:</b> (numeric)	
<b>Amount of subscription:</b> (text)	
<b>Address/Wallet Details</b>	
<b>Digital assets address used for subscription ("Subscription Address"):</b>  (Please ensure that you replicate the wallet address exactly)	
<b>Is the Subscription Address owned/controlled by you, by virtue of ownership of the private keys:</b>	<p>Yes</p> <p>No</p>
<b>If above is "No" please provide:</b>  <b>Name of wallet/address provider:</b>	
<b>Address of wallet/address provider:</b>	

<p><b>Details of an originating address ("Originating Address") or Bank Account</b></p> <p>*As owned/controlled by you by virtue of ownership of the private keys, used to transfer digital assets to the Subscription Address (if applicable)</p>	
<p><b>Note: if applicable, the Fund or Administrator may request supporting evidence of flow of transactions from Originating Address or Bank Account to the Subscription Address</b></p>	

**Subscription in other assets:**

<b>Provide full details of other assets used for subscription purposes:</b>	
<b>Valuation of other assets used for subscription purposes:</b>	

**Additional information:**

<b>Is the subscriber a politically exposed person?</b>	Yes  No
<b>Is the subscriber a U.S. Person?</b>	Yes  No
<b>Source of wealth:</b>	

The shareholder subscribes to \_\_\_\_\_ (number to be determined by Hold Spain Management SL) participation shares of HODL PRIMERO, with a face value of one euro (€1.00) each.

The shareholder undertakes to transfer the amount of \_\_\_\_\_ to the account specified in Annex 1 in the name of HODL PRIMERO.

The unitholder accepts that the number of Units that will be acquired based on the aforementioned unit will be calculated based on the Valuation Day per Unit in the HODL PRIMERO on the first trading day after receipt by the Fund Manager of both the signed subscription (with its annexes) as the deposit of the amount mentioned for participation. The receipt of the form, as well as the payment, is used to calculate the Valuation Day on the corresponding trading day.

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The Shareholder declares:

know and accept the content of the PPM, including the annexes; know and accept the content of the Key Information Document; subscribe for the Units for its own account and acquire and hold them for its own account; and accept that all information related to HODL PRIMERO is provided via the Hodl.nl website or by email.

*Name:*

*Entity (if corporate investor):*

*Title/Position of signatory:*

*Signature:*



*Date:*

ANNEX 1

HODL Spain Management SL – Fund Investment Account

Dear Sir / Madam

In order to assist you with the transfer of funds, please find below the payment instructions to use when sending funds in favour of your accounts:

Transfer to	Clear Junction Limited, 4th Floor Imperial House, 15 Kingsway, London, United Kingdom, WC2B 6UN
SWIFT/BIC	CLJUGB21
Account name	HODL Primero Ltd Investment Account
IBAN	GB57 CLJU 0413 0735 7694 73
Sort Code	04 13 07
Account Number	3576 9473
Addressable in:	SEPA, FPS, CHAPS, BACS

Kindly note that above routing instructions is applicable to GBP BACS, CHAPS & Faster Payment. EUR SEPA and SEPA Instant.